

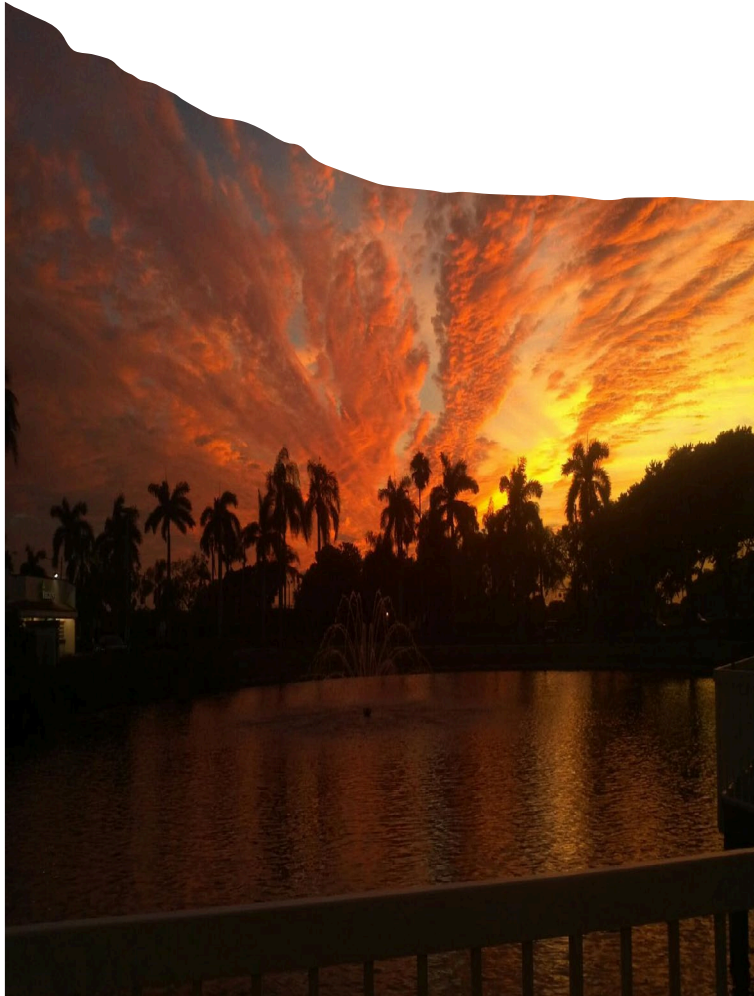
# Quality Plus Technologies, Inc.

## From Software ConOps to ROM in Six Easy Steps (PB04)

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# Highlights - Carol Dekkers, PMP, CFPS (Fellow), P.Eng. CSM



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Proud moments: ICEAA 2022 Educator of the year & Lead Author of CEBOOK-S, 2023 Global Leader in Consulting, IFPUG Honorary Fellow

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U.S. expert and project editor for ISO/IEC JTC1 SC7 SW Engineering standards. IFPUG Past President & current Industry Standards Committee Chair

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Published author, speaker (30+ countries), consultant

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Mother of 2, YaYa of 1, event & volunteer coordinator, FL resident, and a passion for tennis, travel, craft beverages and gourmet food

# Highlights - Dan French, PMP, CFPS (Fellow), CSM

- B.S. in Economics from Virginia Tech
- Graduate of the Chubb Institute Top Gun Program
- Over 20 years experience in software cost estimation
- Counting function points for 24 years and been a Certified Function Point Specialist (CFPS) for 22 years (IFPUG Fellow)
- Experience in a number of estimation techniques and tools including SEER-SEM, COCOMO, SLiM, Delphi, and Estimating by Analogy
- Certification Chair for the International Function Point Users Group (IFPUG)
- Recent Certification Director for the IFPUG Board of Directors
- Former Chairman of the IFPUG Functional Software Sizing Committee (FSSC)
- GAO Agile and Cost guides expert team member
- Project Management Institute (PMI) Project Management Professional (PMP)
- Agile Alliance Certified SCRUM Master (CSM)

# Topics

- Software Development Cost Drivers
  - Software size
  - Productivity
- ConOps to ROM in 6 Easy Steps
  - History of Function Points (IFPUG and Simple FP)
  - Terminology
- Case Study
- Conclusion

# Software Development Cost Drivers



# CEBoK-S: Lesson 3: Cost Drivers

**Cost drivers should be evaluated for use as explanatory variables in creating either an analogy (e.g., effort per size measure) or parametric, regression-based relationship where effort is estimated as a function of one or more explanatory variables (e.g., size, productivity)**

## a. Software Size<sup>1</sup>

- Size of the development effort
- An important cost driver
- Key measures of size:
  - Physical size
  - **Functional, and non-functional size**
  - Relative effort size
  - Others (requirements, RICEFW<sup>2</sup>)

## b. Productivity<sup>3</sup>

- Represents the speed at which software can be developed, ... often output size /input effort
- Productivity factors often based on:
  - **Software complexity**
  - **Development team capability**
  - **Schedule (duration constraints)**

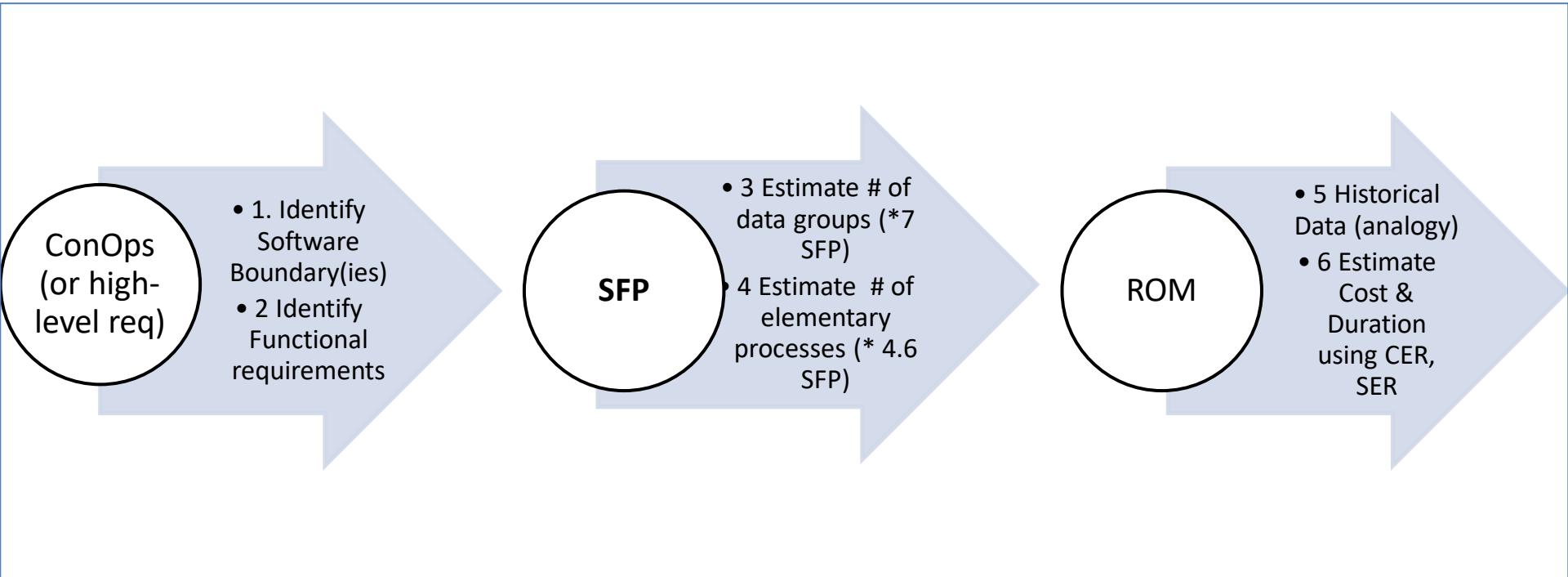
1. Software size is the subject of separate Lesson X
2. RICEFW is Reports, Interfaces, Conversions, Extensions, Forms and Workflows, which are objects used to size procured software (see Lesson 6)
3. Productivity is the topic of separate Lesson Y

# ConOps to ROM in 6 Easy Steps



# ConOps to ROM

## 6 steps





# Concept of Operations (ConOps)<sub>/2</sub>

ConOps  
(or high-  
level req)

- 1. Identify Software Boundary(ies)
- 2 Identify Functional requirements

- ConOps is a **conceptual description of the operational part of the system solution.**  
The operational part of the system solution is that part of the solution which is intended to meet the requirements on the system which serve an end-use purpose.

Source: <https://www.ppi-int.com/resources/systems-engineering-faq/what-is-the-difference-between-an-ocd-conops/>

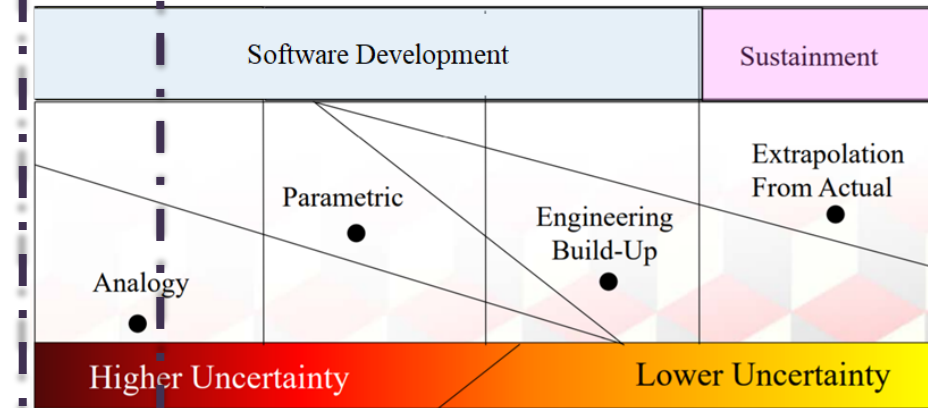
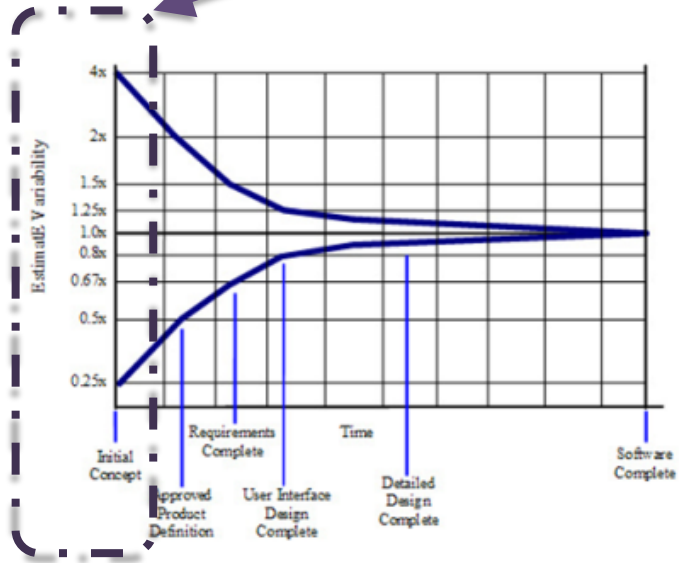
Concept of  
Operations  
(ConOps)  
for Program  
XXX

# Concept of Operations (ConOps)

ConOps  
(or high-level req)

- 1. Identify Software Boundary(ies)
- 2 Identify Functional requirements

- A ConOps document contains **high-level software requirements**
- Suitable for generating a **ROM** estimate for size, effort, cost, schedule

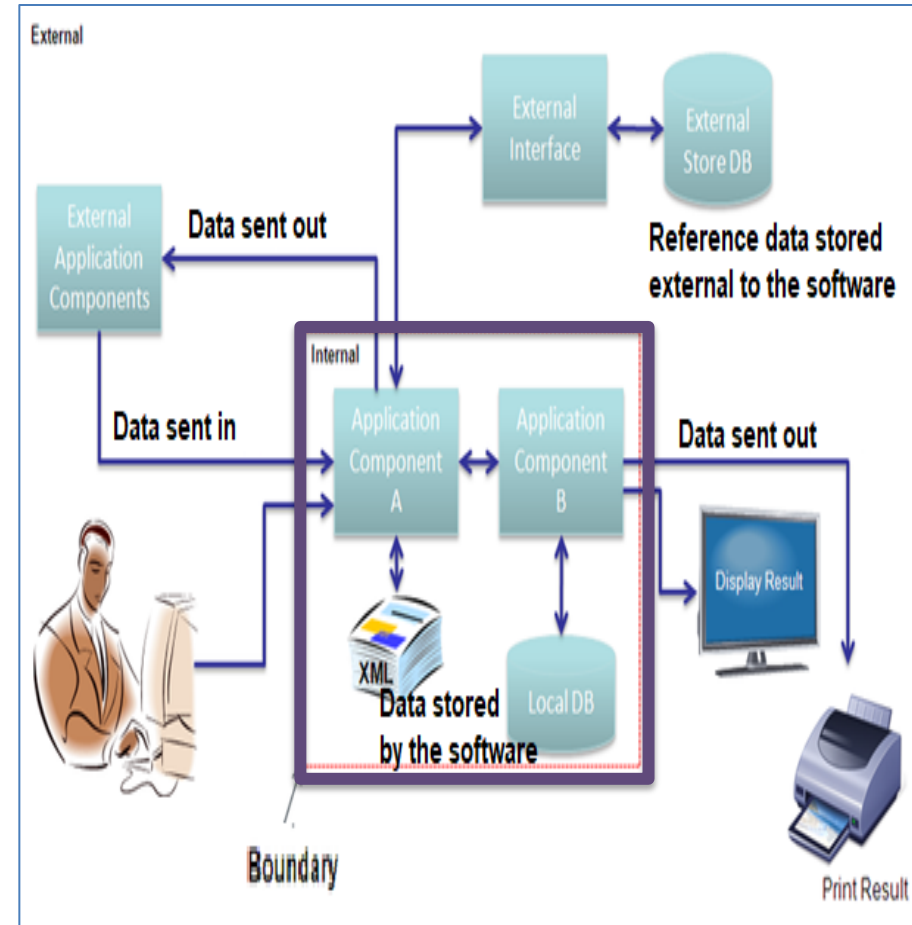


# Step 1: Identify Software Boundary(ies)

ConOps  
(or high-level req)

- 1. Identify Software Boundary(ies)
- 2 Identify Functional requirements

- Conceptual line between the software under analysis and its users, through which data passes into and out of the application(s)
- Most crucial step in the sizing process
- ConOps could contain MULTIPLE pieces of software → separate sizes

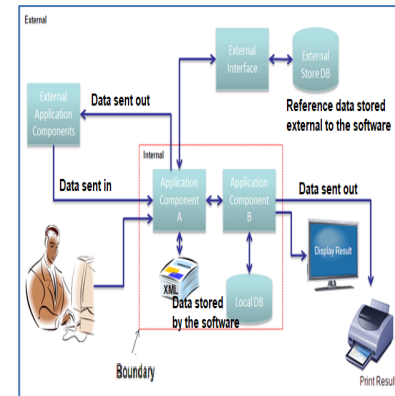


# Step 2: Identify Functional (User) Requirements (FUR)

ConOps  
(or high-level req)

- 1. Identify Software Boundary(ies)
- 2 Identify Functional requirements

- A sub-set of the user requirements; requirements that describe **what the software shall do**, in terms of tasks and services.
- Identify logical groups of data and processes that describe:
  - Data to be referenced or stored
  - Reports to be produced
  - Displays of data
  - Send of data to other systems (interface or output)
  - Data entry
- Exclude non-functional (e.g., performance, quality), and technical requirements\*



\* Non-functional requirements can be estimated using FPUG Software Non-Functional Assessment Points (SNAP) or other approaches

# Function Points measure the size of Functional User Requirements

SFP

- 3 Estimate # of data groups (\*7 SFP)
- 4 Estimate # of elementary processes (\* 4.6 SFP)

## *“User Requirements”*



**1. Functional (User) Requirements (WHAT: FP)**



**2. Non-Functional Requirements (HOW GOOD)**



**3. Technical Requirements (HOW TO BUILD)**

*“Developer Construction Requirements”*

## **Software Requirements**

*Note: Effort, Cost, & Schedule are a function of all types*

# History of Function Points (FP)

SFP

- 3 Estimate # of data groups (\*7 SFP)
- 4 Estimate # of elementary processes (\* 4.6 SFP)

- **Mid-1970's:** Function Points (FP) developed at IBM as an alternative to Source Lines of Code (SLOC)
- **1984-1986:** Formation of the International Function Point Users Group (IFPUG) and publication of IFPUG FP Counting Practices Manual v1.0
- **1998:** ISO/IEC 20926 (IFPUG FP) and other ISO standards for Functional Size
- **2010:** IFPUG 4.3.1 - current version. Assigns FP to 5 function types and 3 complexities (low, avg, high) based on detailed software requirements
- **2021: IFPUG Simple FP (SFP) v2.1** – Assigns SFP to 2 function types (one complexity)



# IFPUG SFP: Simple Function Points

SFP

- 3 Estimate # of data groups (\*7 SFP)
- 4 Estimate # of elementary processes (\* 4.6 SFP)

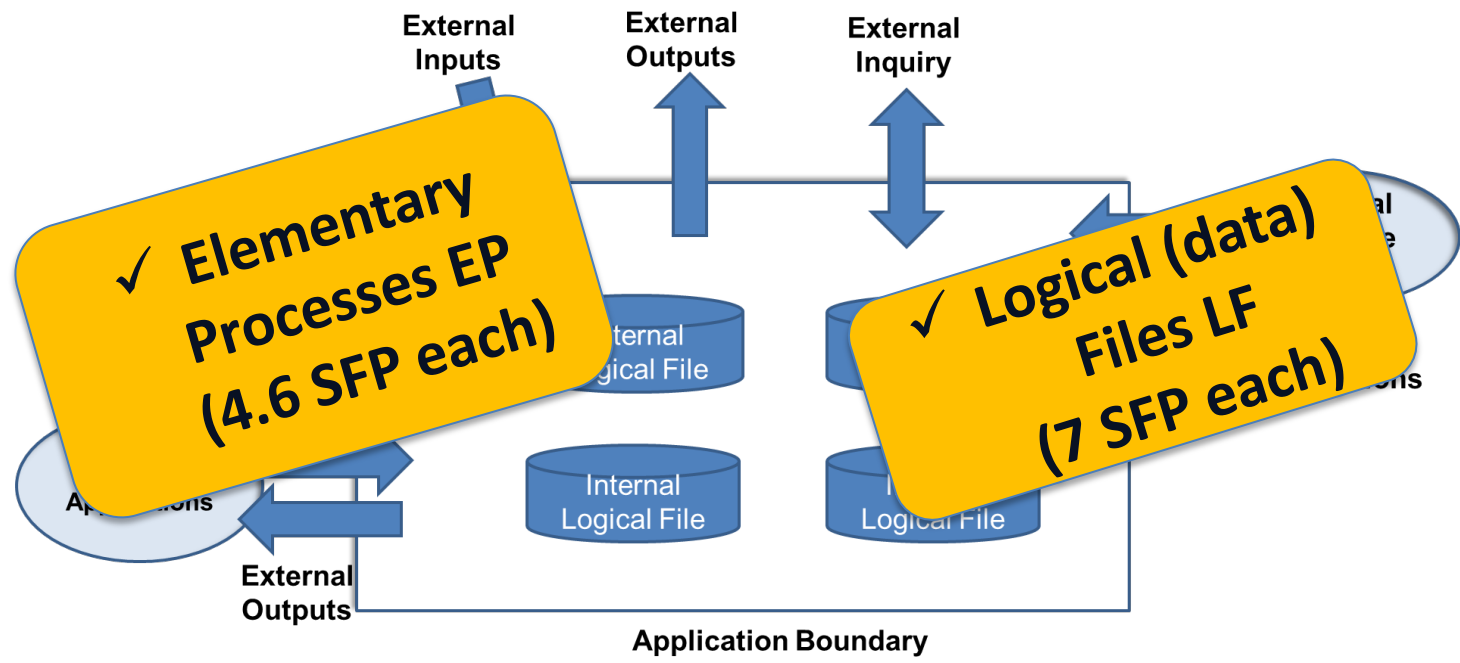
- IFPUG SFP v2.1 (2021) is a simplified (and standardized) approach compatible with IFPUG v4.3.1
- Size is based on two functional components (single complexity):
  - Logical files (Data Groups) → 7 SFP each
  - Elementary Processes → 4.6 SFP each
- Especially suitable for early software sizing when details of FUR are not yet known

# IFPUG FP v4.3.1 versus IFPUG SFP v2.1

SFP

- 3 Estimate # of data groups (\*7 SFP)
- 4 Estimate # of elementary processes (\* 4.6 SFP)

## ✓ IFPUG Simple FP v2.1



To “estimate” IFPUG SFP → Identify Logical Files & Elementary Processes  
→ Translate # FP



# Step 3: Estimate Logical Files (Data Groups)<sub>1/2</sub>

SFP

- 3 Estimate # of data groups (\*7 SFP)
- 4 Estimate # of elementary processes (\* 4.6 SFP)

## Logical file (LF)

- functionality provided to the user to meet **internal and external data storage requirements <Data group> I**
- user recognizable group of logically related data or control information maintained and/or referred within the boundary of the application being measured.”
- The term file here does not mean physical file or table. In this case, file refers to a logically related group of data and not the physical implementation of those groups of data.

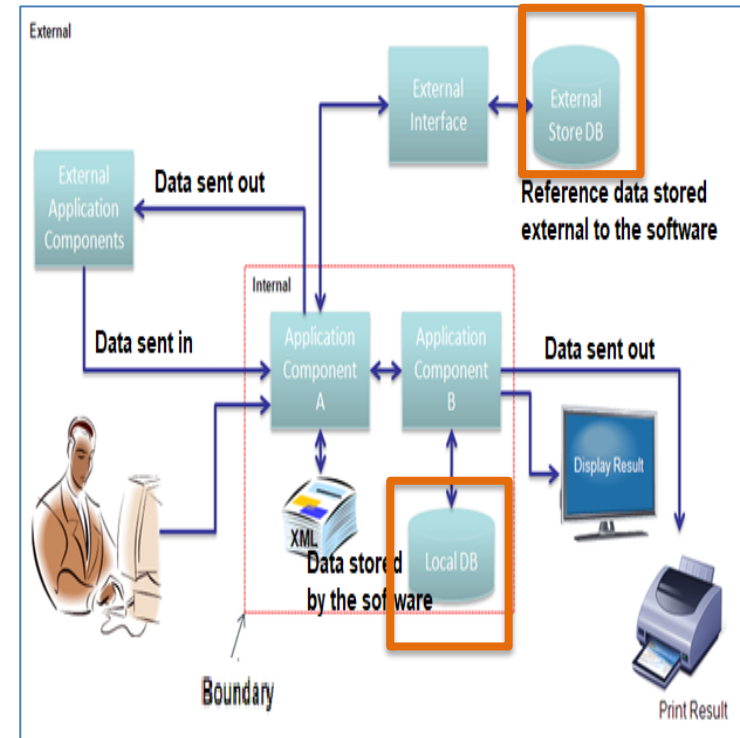
**Each LF = 7 SFP**

# Step 3: Estimate Logical Files (Data Groups)

SFP

- 3 Estimate # of data groups (\*7 SFP)
- 4 Estimate # of elementary processes (\* 4.6 SFP)

- Does not matter if internal (maintained) or external (referenced)
- Identify Logical Files (data groupings)
- Estimate # of Logical Files (\* 7 SFP)



# Step 4: Estimate Elementary Processes /2

SFP

- 3 Estimate # of data groups (\*7 SFP)
- 4 Estimate # of elementary processes (\* 4.6 SFP)

## Elementary process (EP) –

- **smallest unit of activity, which is meaningful to the user, that constitutes a complete transaction**, it is self-contained and leaves the business of the application being measured in a consistent state

Examples are :

- CRUD (Create, Read, Update, Delete) = 4 Elementary Processes
- Report = 1 elementary process
- Display data = 1 elementary process

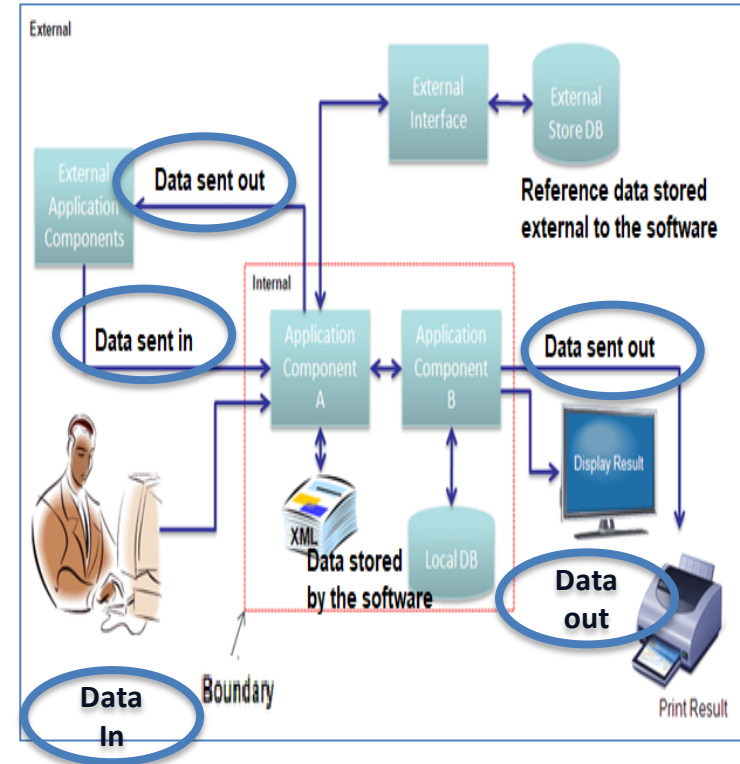
**Each EP = 4.6 SFP**

# Step 4: Estimate Elementary Processes

SFP

- 3 Estimate # of data groups (\*7 SFP)
- 4 Estimate # of elementary processes (\* 4.6 SFP)

- All types of transactional functions (inputs, outputs, queries) have same SFP value
- Identify elementary processes
- Estimate # of Elementary processes (\* 4.6 SFP)

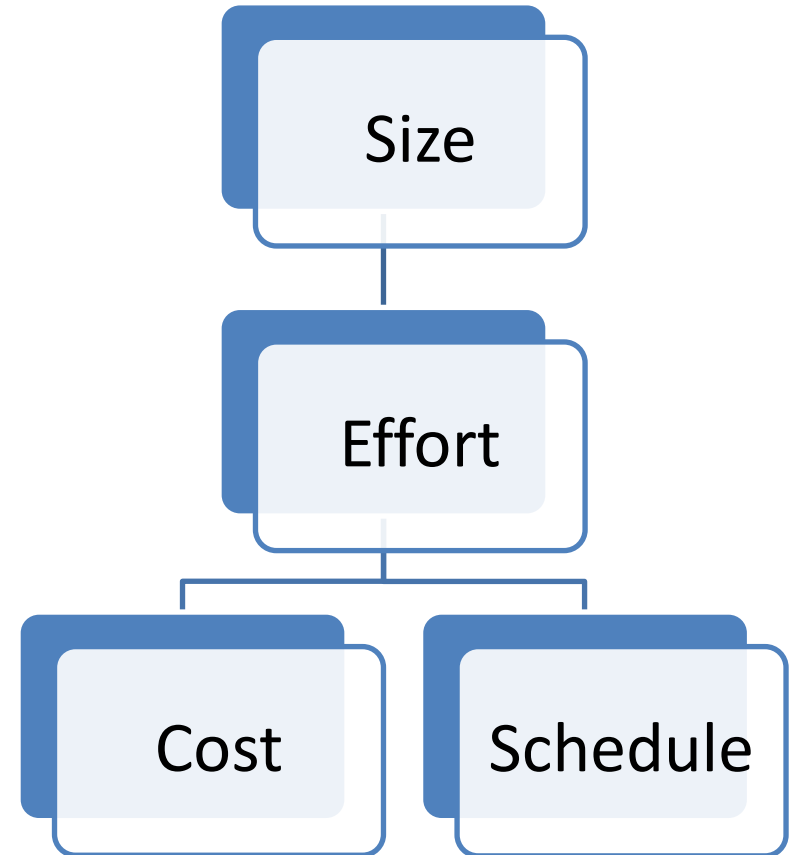


# ROM (Estimate)

ROM

- 5 Historical Data (analogy)
- 6 Estimate Cost & Duration using CER, SER

- Estimated software size (sum)
  - SFP logical files
  - SFP elementary processes
- Estimated effort
- Estimated cost
- Estimated schedule (duration)



# Step 5: Historical data (analogy)

ROM

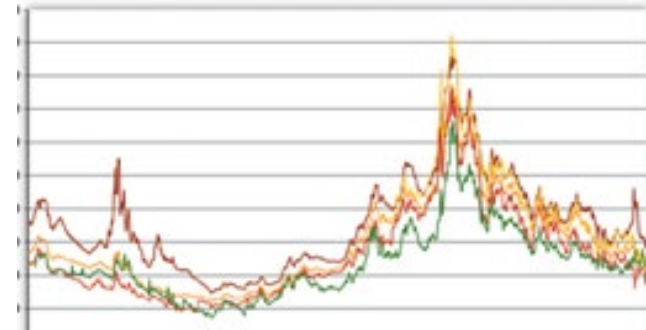
- 5 Historical Data (analogy)
- 6 Estimate Cost & Duration using CER, SER

- Find similar projects in historical data

- Similar size
- Similar productivity factors:
  - Complexity
  - Developer capability
  - Schedule compression (if applicable)
- May need to adjust for scope

- Industry data sources:

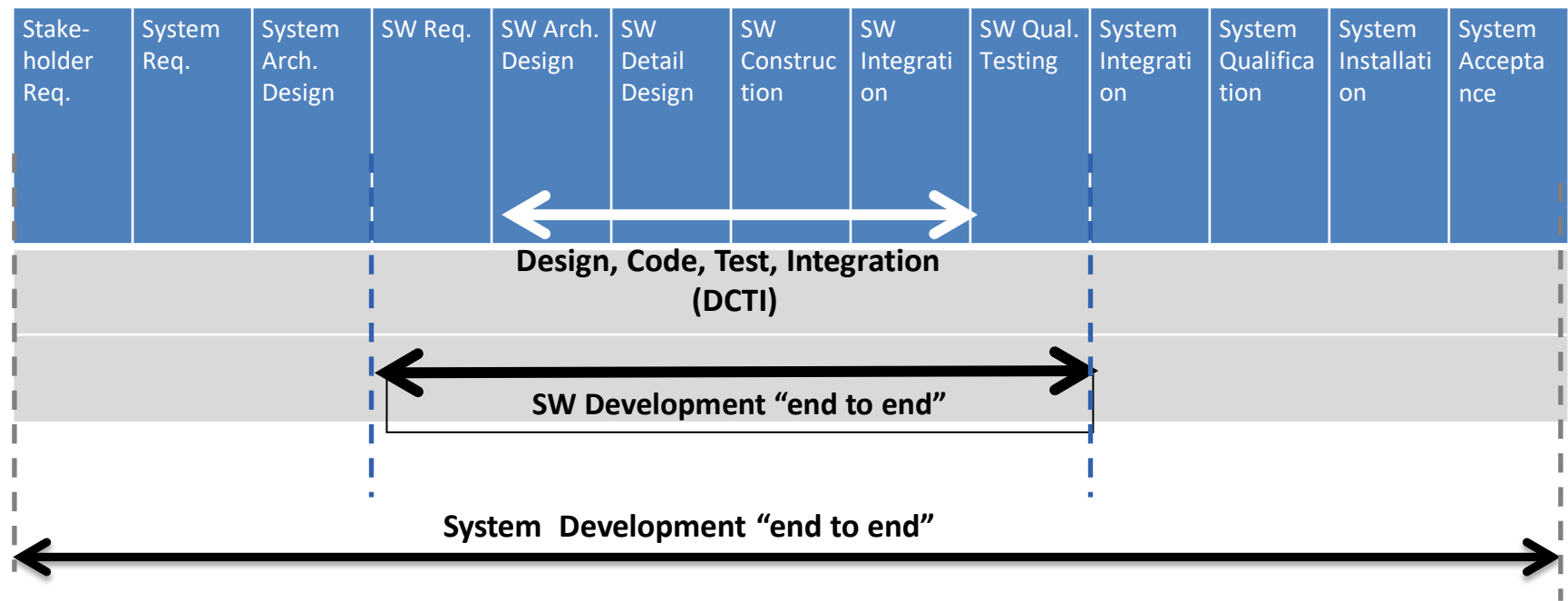
- SRDR (US DoD)
- International Software Benchmark Standards Group (ISBGS) Application Development & Enhancement repository ([www.isbgs.org](http://www.isbgs.org))
- Commercial tool datasets



# Historical data

## Match / adjust scope of activities

- ROM
- 5 Historical Data (analogy)
  - 6 Estimate Cost & Duration using CER, SER



# ISBSG D&E Repository

ROM

- 5 Historical Data (analogy)
- 6 Estimate Cost & Duration using CER, SER

- In lieu of historical data, can use the ISBSG Development & Enhancement (D&E) Repository (2020)<sup>1</sup>
- Typical database filters for selecting analogous projects
  - **Data Quality Rating → A or B**
  - **Size (range close to your SFP estimate)**
  - **Year of Project**
  - **Industry Sector and Organization Type**
  - **Application Group and Application Type.**
  - **Development Type.** New development or enhancement.
  - **Count approach. → IFPUG 4.0 and above**

1. ISBSG Development and Enhancement (D&E) Repository, Corporate Release 2020 R1, August 2020, with 9,592 completed projects



## Step 6: ROM Estimate using Analogy

ROM

- 5 Historical Data (analogy)
- 6 Estimate Cost & Duration using CER, SER

- Identify any applicable CERs/SERs (linear analogy):
  - Estimated effort (hours) = SFP Size \* ISBSG analogy effort (hours) / ISBSG analogy size
  - Cost = Estimated effort (hours) \* labor rate per hour
  - Duration (months) = Estimated effort (hours) / (hours/PM \* team size)
- Cross check using COCOMO II or commercial tool or other estimating methods
- Typically, acceptable variance range between estimates should be between 10 – 20% (maximum)

# ConOps Case Study



# Concept of Operations (ConOps)

ConOps  
(or high-  
level req)

- 1. Identify Software Boundary(ies)
- 2 Identify Functional requirements

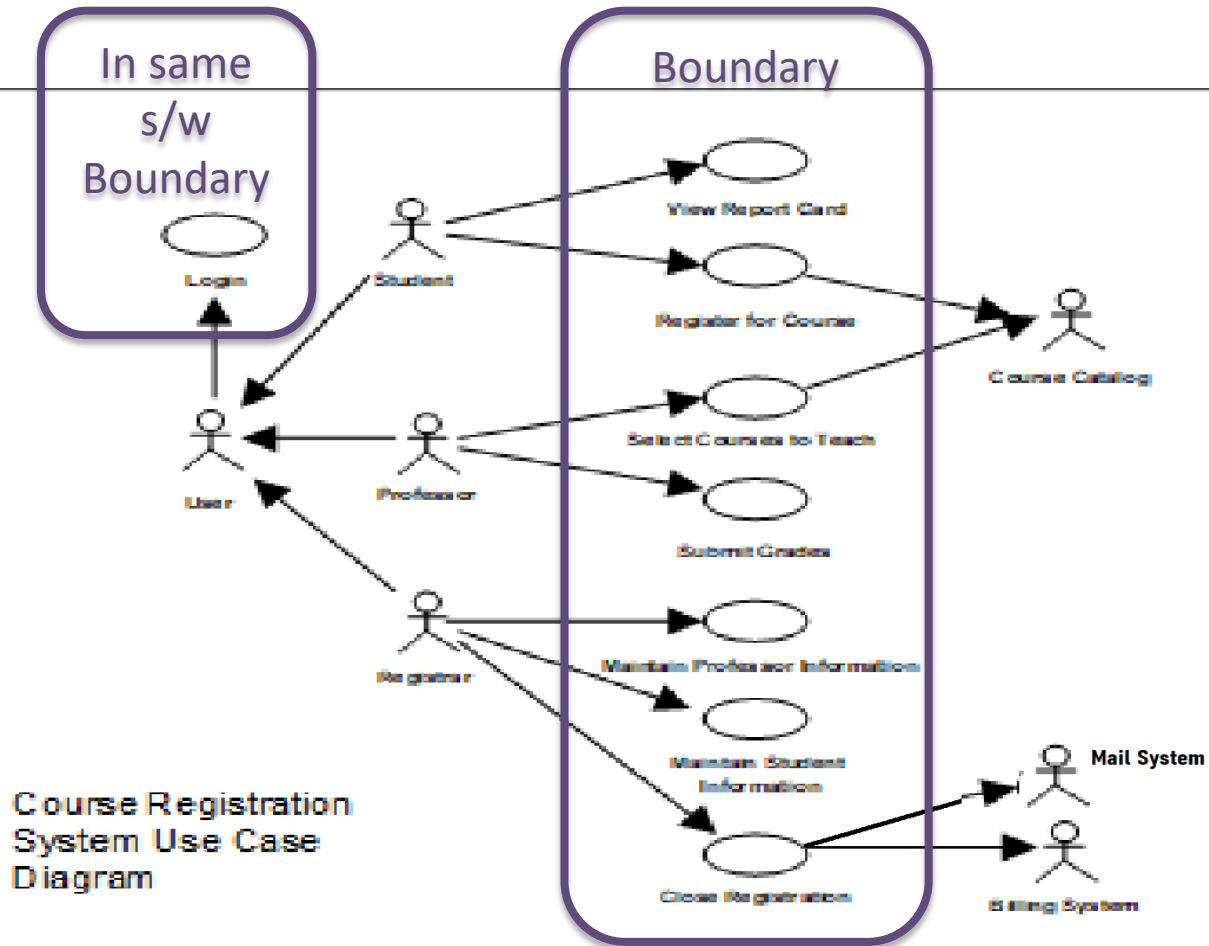
- Adapted from CEBok-S Lesson X (Software Size)
- High level use case list & diagram for Course Registration System – without details
- Software will provide functions needed to maintain professor, student, and course information as well as class registration functions
- **Note: used only high-level diagram and description (CEBok-S case study is more detailed → Different estimated size)**

Presented at the ICLAA 2013 Professional Development & Training Workshop, www.icaonline.com/sa 2013

# Step 1: Identify Software Boundary(ies) with Use Case Diagram

ConOps  
(or high-level req)

- 1. Identify Software Boundary(ies)
- 2. Identify Functional requirements



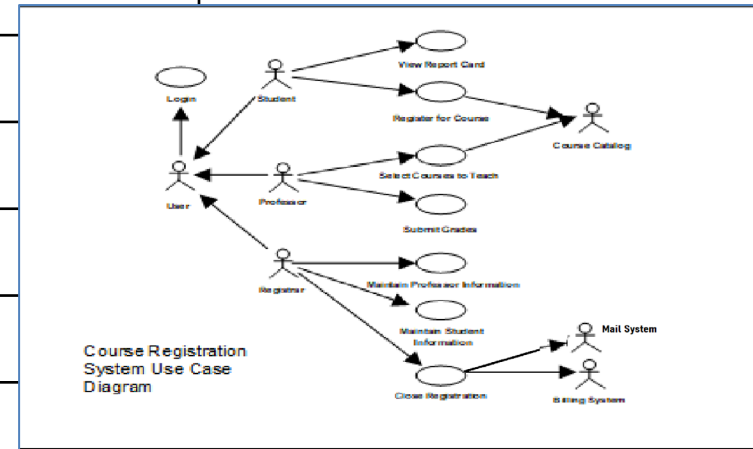
Course Registration System Use Case Diagram

# Step 2: Identify Functional (User) Requirements (FUR)

ConOps  
(or high-level req)

- 1. Identify Software Boundary(ies)
- 2 Identify Functional requirements

#	Use case for Course Registration System
1.	Logon (by all users)
2.	Maintain professor information (by the registrar)
3.	Select courses to teach (by professors)
4.	Maintain student information (by the registrar)
5.	Register for course(s) (by students)
6.	Close registration (by the registrar)
7.	Submit grades (by professors)
8.	View report card (by students)



# Step 3: Estimate Logical Files (Data Groups)

SFP

- 3 Estimate # of data groups (\*7 SFP)
- 4 Estimate # of elementary processes (\* 4.6 SFP)

#	Use case for Course Registration System	
1.	Logon (by all users)	User logical file
2.	Maintain professor information (by the registrar)	Professor logical file
3.	Select courses to teach (by professors)	Course catalog
4.	Maintain student information (by the registrar)	Student information
5.	Register for course(s) (by students)	Course registration/register includes grades
6.	Close registration (by the registrar)	
7.	Submit grades (by professors)	
8.	View report card (by students)	
		Estimated 5 Logical Files = 35 SFP

# Step 4: Estimate Elementary Processes

SFP

- 3 Estimate # of data groups (\*7 SFP)
- 4 Estimate # of elementary processes (\* 4.6 SFP)

#	Use case for Course Registration System	
1.	Logon (by all users)	Logon = 1 EP
2.	Maintain professor information (by the registrar)	CRUD = 4 EP
3.	Select courses to teach (by professors)	Select= 1 EP
4.	Maintain student information (by the registrar)	CRUD = 4 EP
5.	Register for course(s) (by students)	Register= 1 EP
6.	Close registration (by the registrar)	Close = 1 EP
7.	Submit grades (by professors)	Submit = 1 EP
8.	View report card (by students)	Report card output = 1 EP

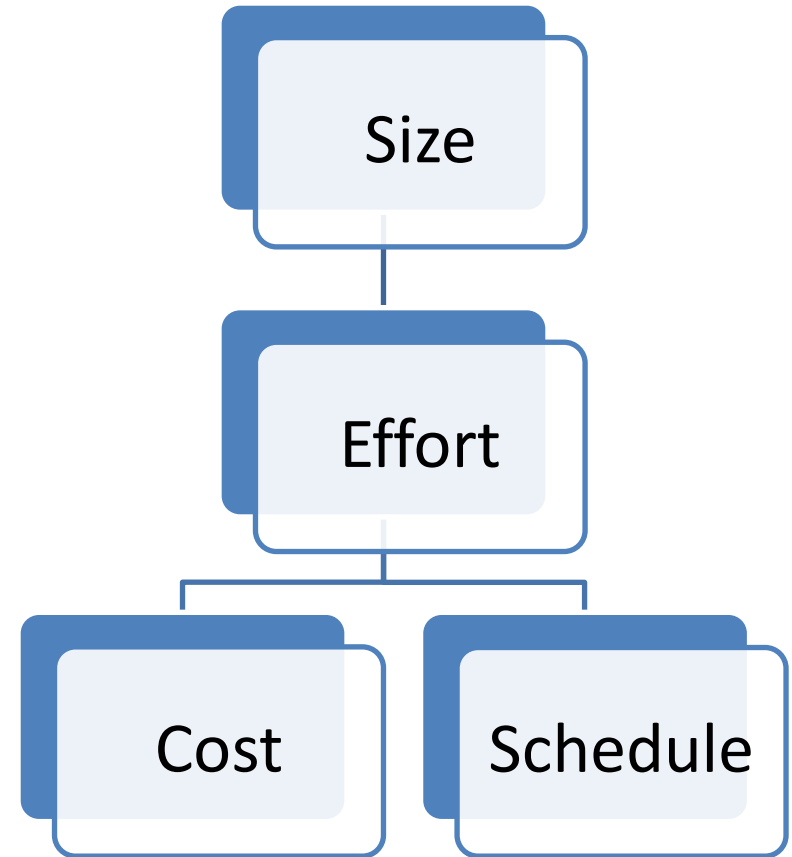
Estimated 14 EP = 64.4 SFP

# ROM Software Estimate

ROM

- 5 Historical Data (analogy)
- 6 Estimate Cost & Duration using CER, SER

- Estimated size = 100 SFP
  - SFP logical files = 35 SFP
  - SFP elementary processes = 64.4 SFP
- Estimated effort
- Estimated cost
- Estimated schedule (duration)



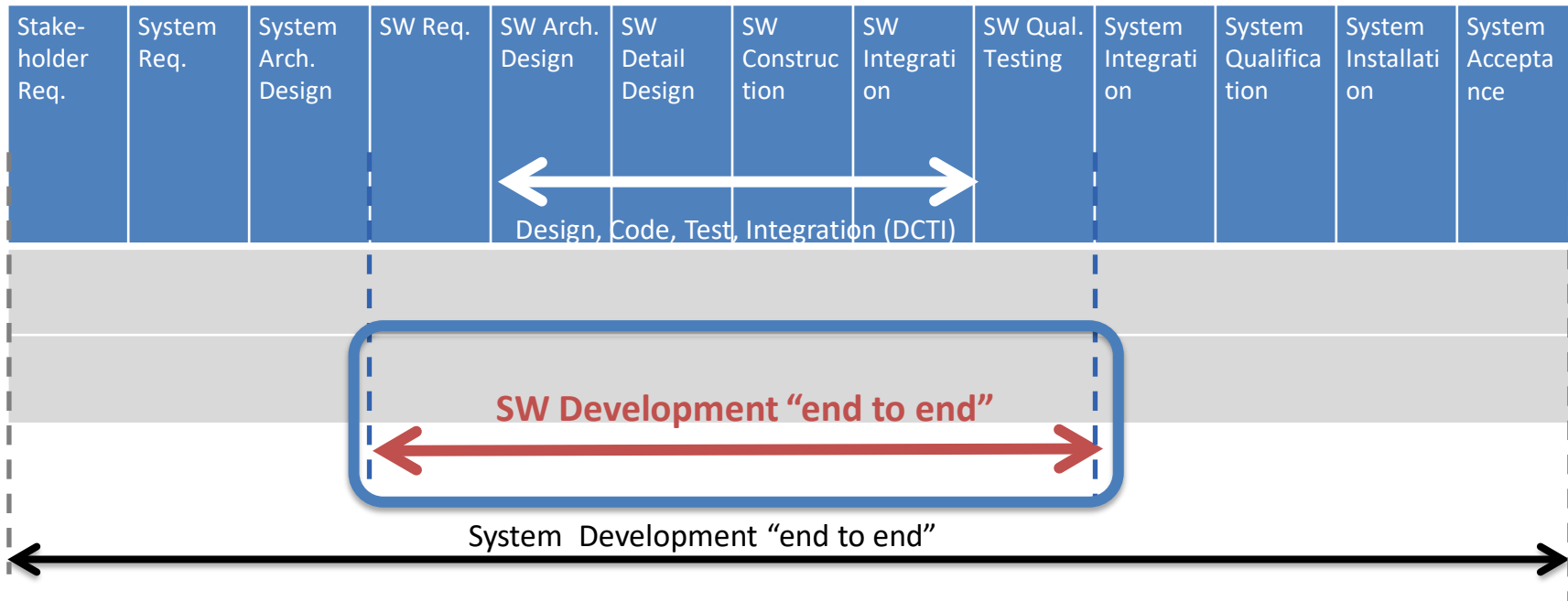


# Step 5: Historical data

## Scope of activities

ROM

- 5 Historical Data (analogy)
- 6 Estimate Cost & Duration using CER, SER



## Step 5: Historical data

ROM

- 5 Historical Data (analogy)
- 6 Estimate Cost & Duration using CER, SER

- Use organizational data if available otherwise, obtain industry data from other sources
- Key to successful Analogous estimating is to find project as similar to the project being estimated and adjust for any factors that may result in different cost & schedule
- If multiple projects exist may want to develop a composite for the analogous estimate.

# ISBSG D&E Repository

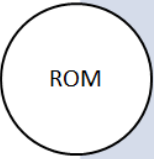
ROM

- 5 Historical Data (analogy)
- 6 Estimate Cost & Duration using CER, SER

- In lieu of historical data, can use the ISBSG Development & Enhancement (D&E) Repository (2020)<sup>1</sup>
- **We have 2007 version of ISBSG D&E (for DEMO)**
- Typical database filters for selecting analogous projects
  - **Data Quality Rating = A or B**
  - **Size = 75-200 FP**
  - **Industry Sector and Organization Type**
  - **Application Group and Application Type.**
  - **Development Type. New development.**
  - **Count approach. Select IFPUG 4.0 and higher**

1. ISBSG Development and Enhancement (D&E) Repository, Corporate Release 2020 R1, August 2020, with 9,592 completed projects

# ISBSG D&E Repository



- 5 Historical Data (analogy)
- 6 Estimate Cost & Duration using CER, SER

## Filter the ISBSG D&E records

Attribute	Student Registration	Mapping Required / Criteria for Inclusion
Data Quality	<b>A or B</b>	Include data points that have all or a majority of fields provided for the project – that is data quality = A or B only
Size	<b>75-200 FP</b>	Limited by ISBSG database version... >2000
Industry Sector, Organization Type	<b>Any sector and type</b>	Not used as an initial filter, unless we need to further refine our dataset
Application Group and Application Type	<b>Not particular</b>	Include only data points that map to the Application Group: Business Application, and Application Type: Application software or Financial
Development Type	<b>New Development</b>	Include only data points that are new development
FP Counting approach	<b>IFPUG 4+</b>	Include only data points that have sizing units of measure IFPUG 4.0 or newer (compatible with current IFPUG 4.3.1)

# ISBSG D&E Repository

ROM

- 5 Historical Data (analogy)
- 6 Estimate Cost & Duration using CER, SER

After filtering based on our criteria, then normalizing (as necessary) the activities and effort, our dataset now has **6 potentially analogous records that match**

Rating	Sizing	Effort	Productivity	Schedule	Develop	Organisa			
Data Quali	Count	Functional Size	Normalise d Work Effort	Summar	Normali sed PDR (ufp)	Proje ct Elaps ed Time	Project Activity Scope	Develop	Organisa
A	IFPUG	149	193	174	1.3	2	Specification;Build;Test;Imp	New Dev	Public Ad
B	IFPUG	106	530	350	5.0	2	Planning;Specification;Builc	New Dev	Public Ad
1 B	IFPUG	188	4599	4599	24.5	9	Planning;Specification;Builc	New Dev	Manufact
A	IFPUG	98	487	438	5.0	1	Specification;Build;Test;Imp	New Dev	Public Ad
2 A	IFPUG	103	1807	1626	17.5	4	Specification;Build;Test;Imp	New Dev	Public Ad
B	IFPUG	125	304	170	2.4	6	Planning;Build;	New Dev	Public Ad

We want to further refine the selection to find **the most analogous project**. We selected and highlighted **two projects (see 1 and 2)** as our potential best-fit analogous projects. (#2 would need to normalize for planning)

*Note: an alternate approach would be to use these 6 records as the basis for a parametric CER. See CEBoK-S lesson 4 for details.*

# Step 6: ROM Estimate using Analogy

ROM

- 5 Historical Data (analogy)
- 6 Estimate Cost & Duration using CER, SER

- Identify any applicable CERs/SERs (linear analogy):
  - Est Effort (hours) = SFP Size \* ISBSG analogy effort (hours) / ISBSG analogy size
    - Est Effort (hours) = 100 SFP \* 4599 hours / 188 FP = 2446 hours
    - At 152 hour/PM = 16 PM
  - Cost = Estimated effort (hours) \* labor rate per hour
    - Assumed labor rate = \$60 USD / hour
    - Cost = \$146,760
  - Duration (months) = Estimated effort (hours) / (hours/PM \* team size)
    - Duration (months) = 2446 hours / (152 hours/PM \* 2 people) = 8 months
    - ISBSG project elapsed time = 9 months (see previous page)

## Step 6: ROM Estimate using Analogy

ROM

- 5 Historical Data (analogy)
- 6 Estimate Cost & Duration using CER, SER

- Can include data for Effort per SFP, SPF/Mo, \$/SFP
- Based on the adjustments made to the historical data, CERs, and SERs, the estimate can be developed.
- Cross check using COCOMO II or commercial tool or other estimating methods
- Typically, acceptable variance range between estimates should be between 10 – 20% (maximum)

# Cross-checking the ROM Estimate

ROM

- 5 Historical Data (analogy)
- 6 Estimate Cost & Duration using CER, SER

## Preliminary cross check using COCOMO II™ web tool

<http://softwarecost.org/tools/COCOMO/>

Created by Ray Madachy at the Naval Postgraduate School. Email: [rjmadach@nps.edu](mailto:rjmadach@nps.edu).

**COCOMO II - Constructive Cost Model**

**Software Size**      Sizing Method:       Distribution Type:

Unadjusted Function Points:       Language:       # Iterations:

Software Size Probability Distribution

# Iterations: 0   0   0   0   0   0

Software Equivalent Size (KSLOC)

**Software Scale Drivers**

Precedentedness:       Architecture / Risk Resolution:       Process Maturity:

Development Flexibility:       Team Cohesion:

**Software Cost Drivers**

**Product**      **Personnel**      **Platform**

Required Software Reliability:       Analyst Capability:       Time Constraint:

Data Base Size:       Programmer Capability:       Storage Constraint:

Product Complexity:       Personnel Continuity:       Platform Volatility:

Developed for Reusability:       Application Experience:

Documentation Match to Lifecycle Needs:       Platform Experience:

**Project**

Language and Toolset Experience:       Use of Software Tools:

Multisite Development:

Required Development Schedule:

Maintenance:

**Software Labor Rates**

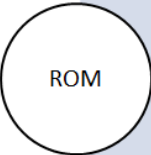
Cost per Person-Month (Dollars):

**Assumptions:**

- 100 FP (Selected Java)
- Labor rate = \$9120/PM (152 hours/PM \* \$60/hour)
- All nominal settings



# Cross-checking the ROM Estimate



- 5 Historical Data (analogy)
- 6 Estimate Cost & Duration using CER, SER

## Results

### Software Development (Elaboration and Construction)

Effort = 18.4 Person-months  
 Schedule = 9.3 Months  
 Cost = \$167814

Total Equivalent Size = 5300 SLOC  
 Effort Adjustment Factor (EAF) = 1.00

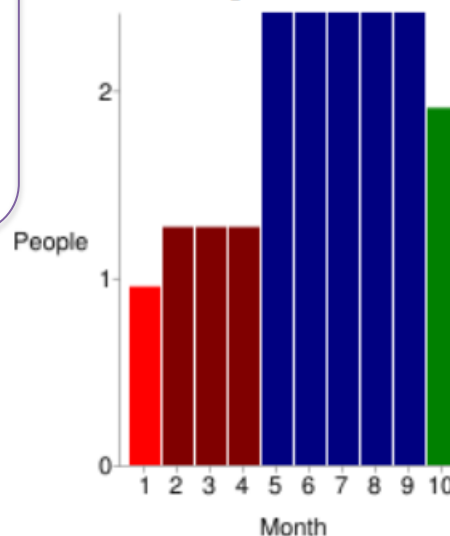
### Acquisition Phase Distribution

Phase	Effort (Person-months)	Schedule (Months)	Average Staff	Cost (Dollars)
Inception	1.1	1.2	1.0	\$10069
Elaboration	4.4	3.5	1.3	\$40275
Construction	14.0	5.8	2.4	\$127539
Transition	2.2	1.2	1.9	\$20138

### Software Effort Distribution for RUP/MBASE (Person-Months)

Phase/Activity	Inception	Elaboration	Construction	Transition
Management	0.2	0.5	1.4	0.3
Environment/CM	0.1	0.4	0.7	0.1
Requirements	0.4	0.8	1.1	0.1
Design	0.2	1.6	2.2	0.1
Implementation	0.1	0.6	4.8	0.4
Assessment	0.1	0.4	3.4	0.5
Deployment	0.0	0.1	0.4	0.7

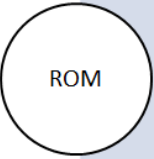
Staffing Profile



## Results:

- Est Effort (Elaboration + Construction) = 18.4 PM  
 \*152 hours/PM = 2798 hours
- Est Cost = \$167,814
- Est Schedule = 9.3 months

# ROM Estimate(s)



- 5 Historical Data (analogy)
- 6 Estimate Cost & Duration using CER, SER

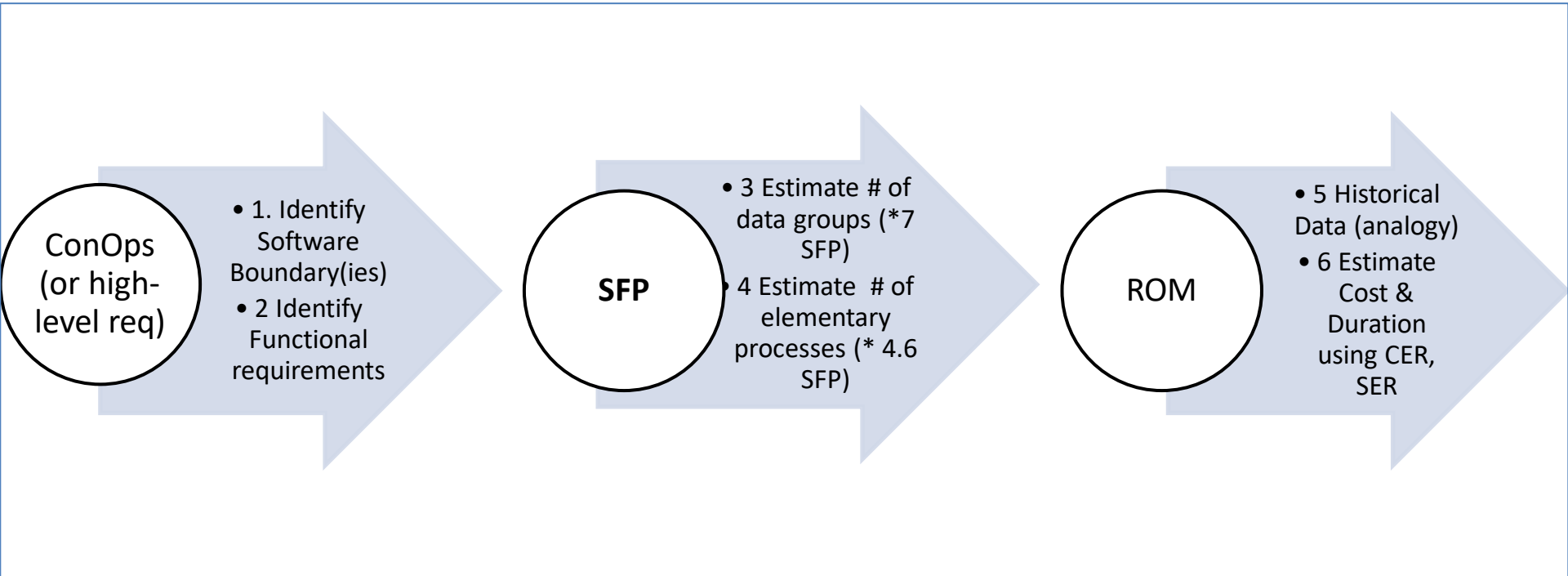
ROM (based on Est Size = 100 SFP)	Analogy Estimate	COCOMO II Cross Check
Estimated Effort (hours) (PM)	2446 hours 16 PM	2798 hours 18.4 PM
Estimated Cost (\$)	\$147 K USD	\$167 K USD
Estimated Schedule (months)	9 months	9.3 months

## ROM Estimate Cross-check

- Proof of concept (process)
- Historical data and CER/SER available:
  - DHS CAD (Dr. Wilson Rosa, Sara Jardine)
  - ISBSG D&E repository 2022 (much larger database)
  - Commercial tools
- Simple Function Points (SFP) is compatible with IFPUG FP

# ConOps to ROM in 6 Easy Steps

## A viable approach



# Conclusions

- IFPUG function point methodology is a tried-and-true, ISO/IEC standardized method for software sizing
- Early size estimates are possible from ConOps and high-level requirements using IFPUG Simple function points (SFP)
- SFP provide a simpler way to size FURs (with reasonable accuracy) especially on high-level ConOps or EPICS or user stories when cost analysts are not trained/certified
- Start collecting <good> historical data:
  - Actual IFPUG FP counts (delivered software)
  - Actual software development effort, cost and schedule
  - Ensure you record Productivity Factors and Contextual data

# Resources

- International Cost Estimating and Analysis Association (ICEAA)  
<https://www.iceaaonline.com/> -
  - CEBoK-S Lesson X: Software Size includes authoritative software sizing (and full case study using multiple functional sizing methods)
  - Extensive techniques for estimating software programs (including hybrid)
- International Function Point User Group (IFPUG) <http://ifpug.org/>
  - IFPUG Function Point Analysis v4.3.1
  - IFPUG Simple Function Points (SFP) v2.1
- International Software Benchmarking Standards Group (ISBSG)  
<http://www.isbsg.org> D&E and Maintenance repositories



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**THANK YOU**

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# Software Size

**SCEBoK - Functional Size Estimation Case Study:  
Course Registration System –  
Illustrating *high-level, early estimating methods* for COSMIC,  
IFPUG, Nesma, SiFP and Use Case Points  
by Carol Dekkers, PMP, CFPS (Fellow), P.Eng.**

<Author notes (Carol Dekkers)>

1. This case study was originally published in *The IT Measurement Compendium: Benchmarking and Estimating Success with Functional Size Measurement* by Manfred Bundschuh and Carol Dekkers, 2008, Springer Publications, Germany, chapter 18 as a comparison of FP counts.
2. For the SCEBoK, this case study is corrected updated, abridged and adapted to include a demonstration of how to ESTIMATE the functional size, using high-level early-estimating methods, rather than using the original, detailed full methods:
  - IFPUG 4.3.1 – high-level and indicative FPA
  - COSMIC v5.0 – COSMIC- Equal Size Bands
  - Nesma v2.3 – high-level FPA
  - Simple Function Points (SiFP) v1.01
  - Use Case Points (UCP)
3. Case Study results were reviewed by Functional Size Measurement experts:
  - IFPUG 4.3.1 high-level and indicative FPA: Dan French
  - COSMIC v5.0 – COSMIC Equal Size Bands: Frank Vogelzang
  - Nesma v2.3 – high-level FPA: Hans Bernink
  - Simple Function Points (SiFP) v1.01: Carol Dekkers
  - Use Case Points (UCP): Dr Alistair Cockburn

*Because this case study is used to illustrate the steps and various decisions for doing a particular ESTIMATE, we are not focused on the style of the use case narrative. Note that experts for the various software functional size measurement methods from COSMIC, IFPUG, and Nesma reviewed the FP estimates for each of their high-level methods, and Dr. Alistair Cockburn (originator of the initial use cases used in this case study) reviewed the section on estimated Use Case Points.*

4. *While an updated, but similar, case study still exists on the COSMIC website, the details and functions have been revised and, therefore, the estimated FP commensurately do not match those presented here. Note that this case study illustrates using the high-level, estimating versions of IFPUG v4.3.1, Nesma v2.3, and COSMIC v5.0 and provides estimates of functional size, not measured counts. There is not enough information to be able to count the functional size because we do not have the information about data entities, or how the data are manipulated via transactions or elementary processes.*

# History of Simple Function Points

- 2009: Dr. Roberto Meli of DPO introduces the Early & Quick Function Points (E&Q FP) based on the IFPUG method. New concepts:
  - Generic Functions
  - Typical Process (TP) (CRUD)
  - Generic Process (GP)
  - Macro Process (MP)
- 2010: Meli refined E&Q FP into Simple Function Points (SiFP) with 2 generic function types:
  - Elementary Process (EP)
  - Logical File (LF)
- 2019: IFPUG acquired the SiFP method
- 2021: IFPUG releases IFPUG Simple Function Point (SFP) manual v.2.1

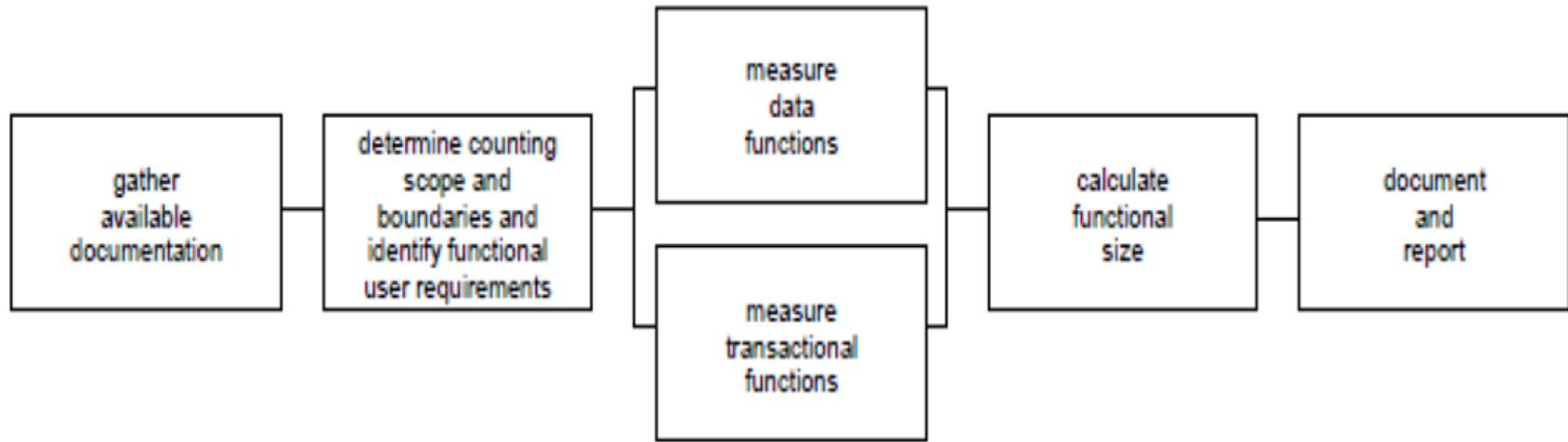


# IFPUG FP vs Simple FP

- International Function Point Users Group (IFPUG) SFP v2.1 (2021)
- Originally developed by Dr. Roberto Meli/Italian researchers v1.1 (2010))
- Simplifies functional sizing into two types of functions:
  - Generic elementary processes (transactional functions)
  - Generic logical files (data groups)

IFPUG Components	Low	Average	High	Simple Function Point SFP components	Weighting Factor
External Inputs	3	4	6	Elementary Processes EP (Transactional Functions)	4.6 SFP
External Outputs	4	5	7		
External Inquiries	3	4	6		
Internal Logical Files	7	10	15	Logical Files LF (Data Functions)	7 SFP
External Interface Files	5	7	10		

# IFPUG FP & SFP Measurement Process



# Backup: IFPUG FP vs IFPUG SFP (1 of 2)

Concept	IFPUG FP	IFPUG SFP
IFPUG standardized glossary	Yes	Yes, same
Intent to measure functional size based on FUR	Yes	Yes, same
Method owned by IFPUG	Yes	Yes
IFPUG FP measurement steps: 1. Gather available documentation 2. Purpose/scope/boundary, identify FUR 3a. Measure data functions 3b. Measure transactional functions 4. Calculate functional size 5. Document and report	Yes, but steps 3a and 3b involve additional sub-steps: subclassification into 3 types of transactional functions and 2 types of data functions, and a complexity classification (into Low, Average, or High) to get FP values	Yes
Base functional components (BFC): transactional functions and data functions	Yes: Transactional functions are subdivided into EI, EO, EQ, and Data functions are subdivided into ILF, EIF	Yes: Transactional functions are called “Elementary Processes” and Data Functions are called “Logical Files”

# Backup: IFPUG FP vs IFPUG SFP (2 of 2)

Number of different FP values allocated across function types	3 FP values allocated as Low, Average or High across 5 function types (total of 8 different values)	2 SFP values allocated, one each to two function types
Range of FP values by category	Transactional functions are worth between 3 and 7 FP depending on type and complexity. Logical files are worth 7 to 15 FP depending on type and relative complexity	All transactional functions are considered to be EP and assigned 4.6 SFP. All data functions are considered to be logical files and assigned 7 SFP
Unit of measure	Function Points (FP)	Simple Function Points (SFP)
Convertibility	1 FP = 1 SFP	1 SFP = 1 FP