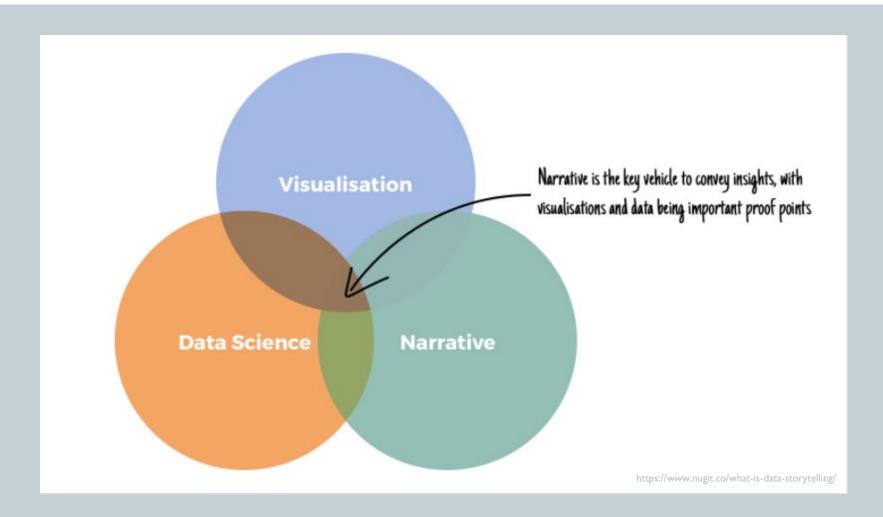
Presented for the ICEAA OEM COG www.iceaaonline.com/oemcog FINDING THE STORY IN YOUR DATA



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Department of Operations Research, Naval Postgraduate School

Dashboards and spreadsheets only tell you what is happening. But, they do not tell you why

Facts simply present data; whereas, a story's narrative provides context, which augments our understanding and drives valuable insights.

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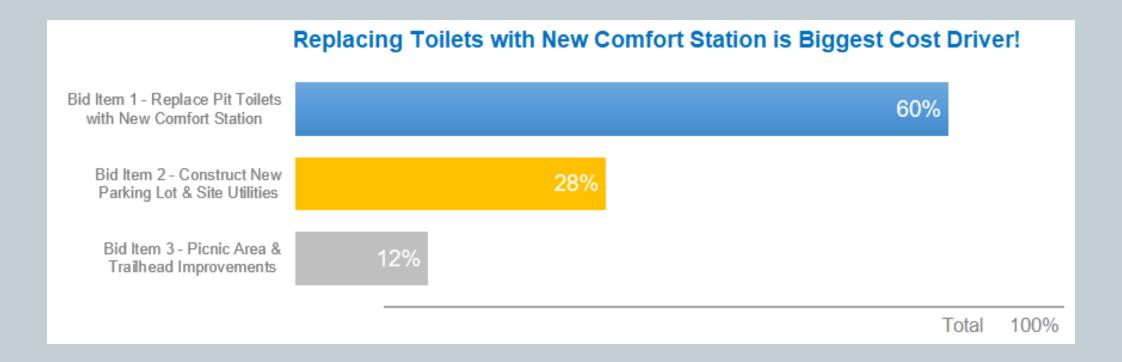
A COST ESTIMATE CONTAINS MANY STORIES

Bid Item No.	Bid Item Description			al Material Cost	٦	Fotal Labor Cost	Total Equipment Cost		Total Direct Construction Costs		
Bid Item: 1	Replace P	Pit Toilets with New Comfort Station									
	A10	Foundations	\$	30,028	\$	33,082	\$	7,293	\$	70,403	
	A20	Basement Construction	\$		\$	-	\$	-	\$	-	
	B10	Superstructure	\$	15,622	\$	13,198	\$	460	\$	29,280	
	B20	Exterior Enclosure	\$	35,992	\$	29,477	\$	-	\$	65,469	
	B30	Roofing	\$	18,471	\$	8,706	s		\$	27,177	
	C10	Interior Construction	\$	25,573	\$	9,308	\$	-	\$	34,881	
	C30	Interior Finishes	\$	4,476	\$	13,424	\$	-	\$	17,900	
	D20	Plumbing Systems	\$	26,655	\$	16,121	\$	-	\$	42,776	
	D30	HVAC	\$	1,269	\$	1,170	\$	-	\$	2,439	
	D50	Electrical	\$	8,753	\$	9,366	\$	-	\$	18,119	
	F20	Selective Building Demolition	\$	483	\$	1,990	\$	3,862	\$	6,315	
	G10	Site Preparation	\$	2,188	\$	4,362	\$	6,952	\$	13,502	
	G20	Site Improvements	\$	8,900	\$	7,300	s	-	\$	16,200	
	G30	Site Mechanical	\$	86,213	\$	32,582	ş	44,542	\$	163,337	
	G40	Site Electrical	\$	5,000	\$	-	Ş	-	\$	5,000	
	XX	Standard General Conditions	\$	31,900	\$	101,200	s	18,610	ş	151,710	
Total - Bid Item	1 Replac	ce Pit Toilets with New Comfort Station	\$	301,503	\$	281,286	\$	81,719	\$	664,508	
Bid Item: 2	Construct	t New Parking Lot & Site Utilities									
	G10	Site Preparation	\$	2,500	\$	11,711	\$	19,776	\$	33,987	
	G20	Site Improvements	\$	143,581	\$	36,335	\$	43,670	\$	223,586	
	G30	Site Mechanical	\$	12,153	\$	14,232	\$	4,241	\$	30,626	
	XX	Standard General Conditions	\$	12,925	\$	8,350	\$	6,500	\$	27,775	
			\$	-	\$	-	\$	-	\$	-	
Total - Bid Item	2 Const	ruct New Parking Lot & Site Utilities	\$	171,159	\$	70,628	\$	74,187	\$	315,974	
Bid Item: 3	Picnic Are	ea & Trailhead Improvements									
	G10	Site Preparation	\$	-	\$	11,860	\$	4,845	\$	16,705	
	G20	Site Improvements	\$	59,448	\$	25,960	\$	12,270	\$	97,678	
	G30	Site Mechanical	\$	2,125	\$	2,275	\$	330	\$	4,730	
	XX	Standard General Conditions	\$	5,775	\$	7,550	\$	2,500	\$	15,825	
			\$	-	\$	-	\$	-	\$	-	
Total - Bid Item	3 Picnic	Area & Trailhead Improvements	\$	67,348	\$	47,645	\$	19,945	\$	134,938	
		\$	540,010	\$	399,559	\$	175,851	\$	1,115,420		

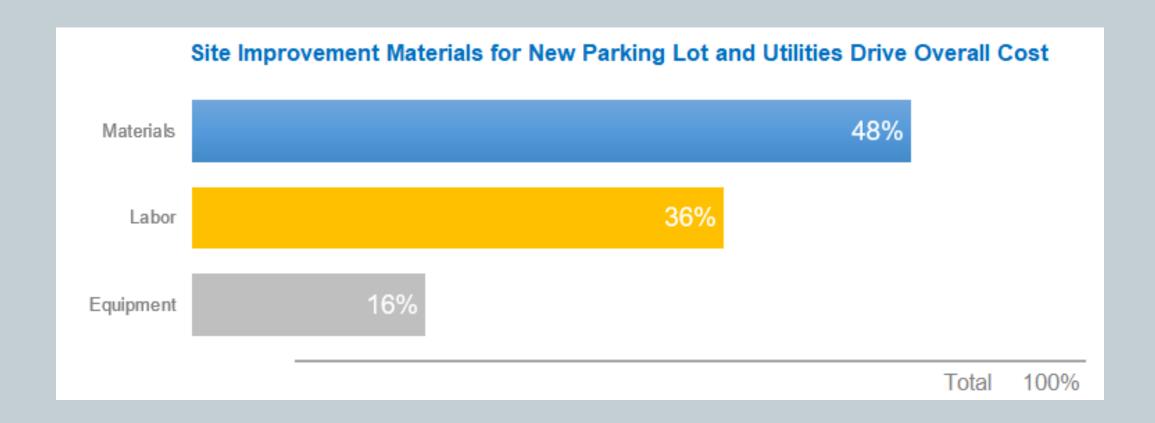
COST DRIVER STORY – USING A TABLE

	Materials			Labor			Equipment			Total
Bid Item 1 - Replace Pit Toiets with New Comfort Station	\$ 301,503	45.4%	\$2	281,286	42.3%	\$	81,719	12.3%	\$	664,508
Site Mechanical	\$ 86,213	29%	\$	32,582	12%	\$	44,452	54%	\$	163,247
Exterior Enclosure	\$ 35,992	12%	\$	32,582	12 %	\$	-	0%	\$	68,574
Standard General Conditions	\$ 31,900	11%	\$	32,582	12 %	\$	18,610	23%	\$	83,092
Foundations	\$ 30,028	10%	\$	32,582	12 %	\$	7,293	9%	\$	69,903
Other	\$ 117,370	39%	\$	32,582	12 %	\$	11,364	14%	\$	161,316
Bid Item 2 - Construct New Parking Lot & Site Utilities	\$ 171,159	54.2%	\$	70,628	22.4%	\$	74,187	23.5%	\$	315,974
Site Improvements	\$ 143,581	84%	\$	36,335	51%	\$	43,670	59%	\$	223,586
Standard General Conditions	\$ 12,925	8%	\$	8,350	12 %	\$	6,500	9%	\$	27,775
Site Mechanical	\$ 12,153	7 %	\$	14,232	20%	\$	4,241	6%	\$	30,626
Site Preparation	\$ 2,500	1%	\$	11,711	17 %	\$	19,776	27 %	\$	33,987
Bid Item 3 - Picnic Area & Trailhead Improvements	\$ 67,348	49.9%	\$	47,645	35.3%	\$	19,945	14.8%	\$	134,938
Site Improvements	\$ 59,448	88%	\$	25,960	54%	\$	12,270	62%	\$	97,678
Standard General Conditions	\$ 5,775	9%	\$	7,550	16%	\$	2,500	13%	\$	15,825
Site Mechanical	\$ 2,125	3%	\$	2,275	5%	\$	330	2%	\$	4,730
Site Preparation	\$ -	0%	\$	11,880	25%	\$	4,845	24%	\$	16,725

TOP WBS COST DRIVER STORY – USING A HORIZONTAL BAR CHART



DIFFERENT STORY - SAME DATA!



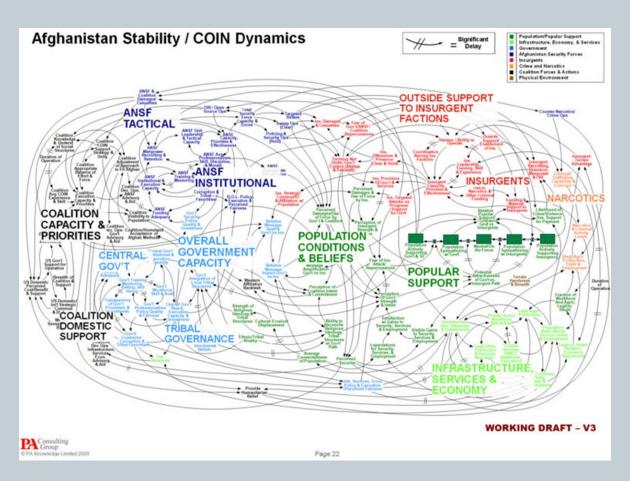
SAME STORY, DIFFERENT VISUAL – USING SIMPLE TEXT

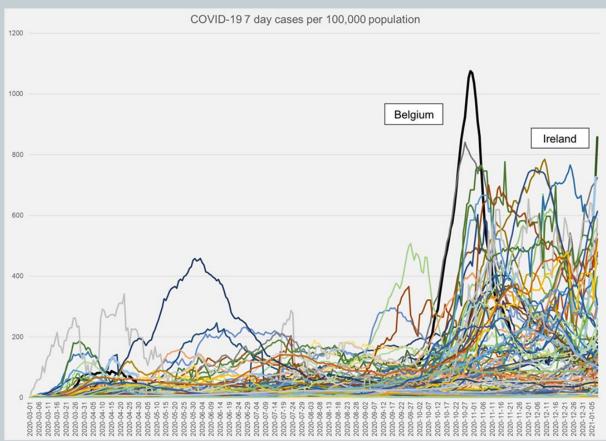
54%

of material costs are driven by site improvements or mechanical upgrades

BAD CHART EXAMPLES

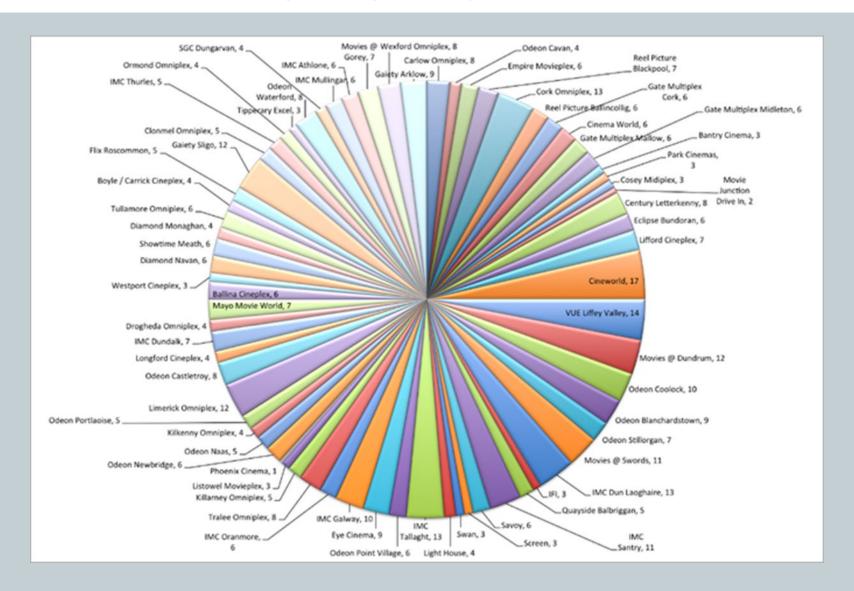
AVOID SPAGHETTI GRAPHS!





Presented for the ICEAA OEM COG www.iceaaonline.com/oemcog BAD CHART EXAMPLES

NO PIE GRAPHS EITHER!



Presented for the ICEAA OEM COG www.iceaaonline.com/oemcog DREADFUL VISUALS ARE A WIDESPREAD ISSUE, BUT THERE ARE MYRIAD WAYS TO FIX THEM!

foreword

"Power Corrupts. PowerPoint Corrupts Absolutely."

—Edward Tufte, Yale Professor Emeritus¹

We've all been victims of bad slideware. Hit-and-run presentations that leave us staggering from a maelstrom of fonts, colors, bullets, and highlights. Infographics that fail to be informative and are only graphic in the same sense that violence can be graphic. Charts and tables in the press that mislead and confuse.

introduction

Bad graphs are everywhere

I encounter a lot of less-than-stellar visuals in my work (and in my life—once you get a discerning eye for this stuff, it's hard to turn it off). Nobody sets out to make a bad graph. But it happens. Again and again. At every company throughout all industries and by all types of people. It happens in the media. It happens in places where you would expect people to know better. Why is that?



FIGURE 0.7 Example 3 (after): storytelling with data

STORYTELLING WITH DATA



INTRODUCTION

The Storytelling with Data and Let's Practice books were written for anyone who plans to **use data to communicate** something to others with the goals of

- Creating effective data visuals,
- Keeping your audience's attention on your presentation, and
- Influencing decisions using your data story



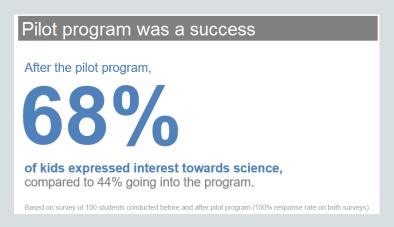
THE IMPORTANCE OF STORYTELLING

- People love to hear stories!
 - They are useful for both entertaining as well as educating by providing a fun way to share knowledge and experiences
 - Storytelling helps your audience to connect with your data and care about your message
 - https://www.youtube.com/watch?v=mSi0kmqOBu4
- The world is getting inundated with information
 - Data is the new "precious metal"
 - Determining meaningful ways to sift through massive amounts of data to find the most important information requires new skills

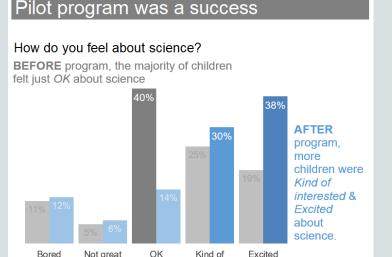


STORYTELLING WITH DATA OVERVIEW

- Understand the context
 - Know with whom you will be communicating to, what they need to know, and how you will deliver your message
 - Employ the 3-minute story, the Big Idea, and storyboarding to articulate your findings
- Choose an appropriate visual display
 - When highlighting a number or two, simple text is best
 - Line charts work well with continuous data
 - Bar charts are perfect for showing categorical data, but must have a zero baseline
 - Avoid 3D, pie charts, and secondary axes



Show the **numbers** directly



interested

Based on survey of 100 students conducted before and after pilot program (100% response rate on both surveys)

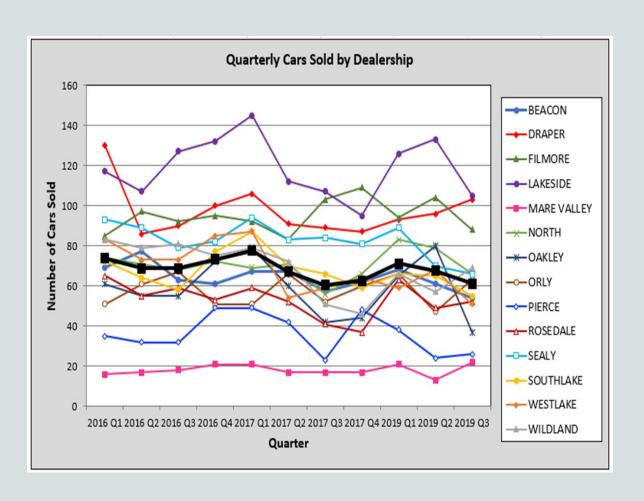
Use a simple **bar graph** when **comparing** two things

- Keep them close together
- Align them to a common baseline

STORYTELLING TECHNIQUES

Eliminate clutter!

- Anything that does not support your message should be excluded
- Leverage Gestalt principles for how people see things and use contrast strategically
- Align all elements and maintain adequate white space



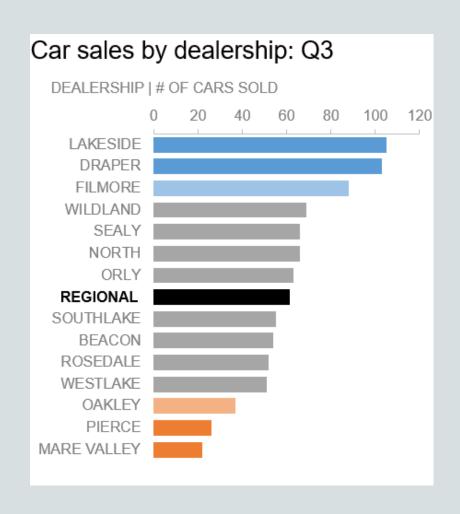
STORYTELLING TECHNIQUES

Focus attention where you want it

 Rely on the power of preattentive attributes to signal where to look

Think like a designer

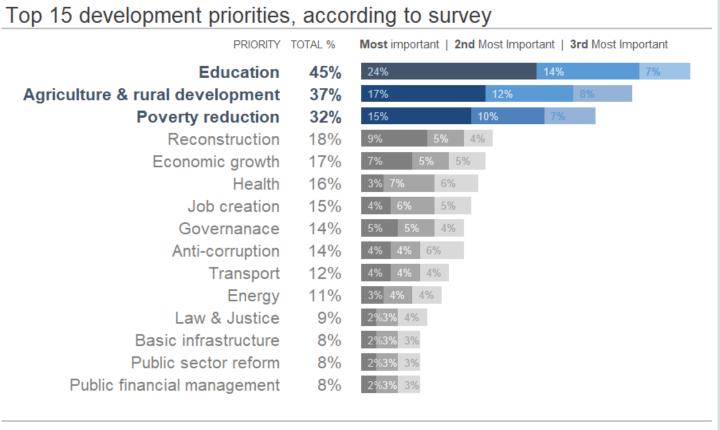
- Include visual affordances that tell the audience how to read your graphic
 - Use highlighting and text to label and explain the story



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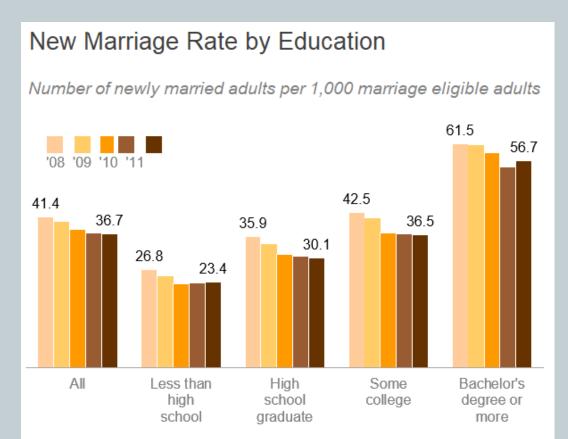
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PACK LOTS OF
DATA INTO A
STACKED
HORIZONTAL BAR
GRAPH



N = 4,392. Based on responses to item, When considering development priorities, which one development priority is the most important? Which one is the second most important priority? Which one is the third most important priority? Respondents chose from a list. Top 15 shown.

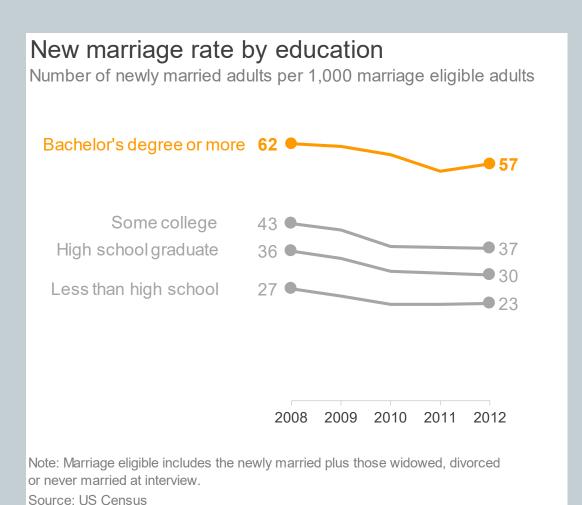
SIMPLIFY THE DATA



Note: Marriage eligible includes the newly married plus those widowed, divorced or never married at interview.

Source: US Census

Adapted from PEW RESEARCH CENTER



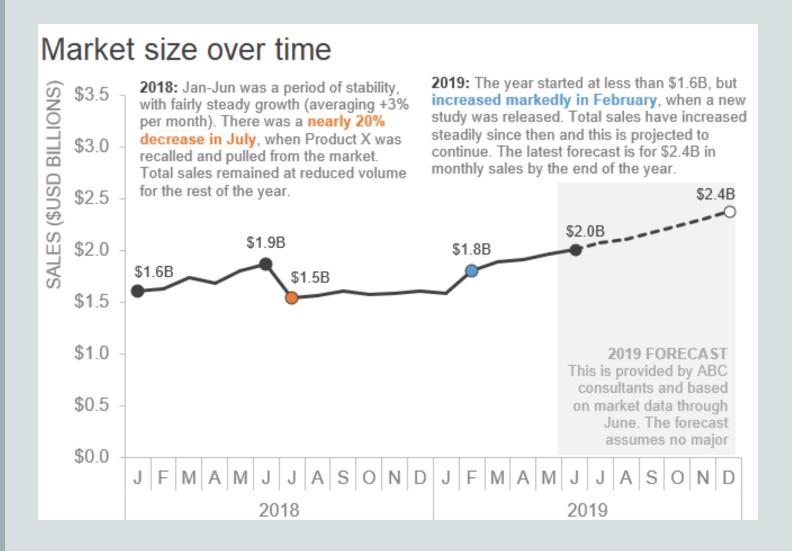
Adapted from PEW RESEARCH CENTER

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Use **color,** create **super categories** to bucket data, and apply **shading** to highlight forecasts

CREATE A VISUAL HIERARCHY



Presented for the ICEAA OEM COG www.iceaaonline.com/oemcog TELL A STORY USING ANIMATION

- Have a plot, some twists, and a call to action in order to create tension
- Live presentations allow you to "walk" the audience through the story of the visual
 - You build up to the overall results and conclusions over a series of slides or animation
 - However, a standalone annotated version is necessary
 - **Tells the story** without the voiceover
 - Ignoring these different needs can result in "slideument"
 - Challenge is when you provide too much data at once, you lose your audience's attention
 - Leveraging animation to walk the audience through the story is better
 - First step is to start with just a view of the **blank graphic**
 - Audience will have to listen to you to understand the finer details of what they are seeing

STORY

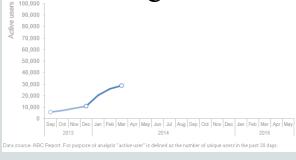
PROGRESSION



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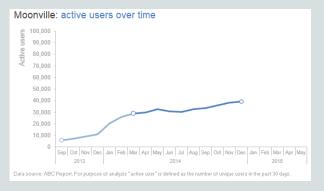
Build anticipation and retain audience's attention



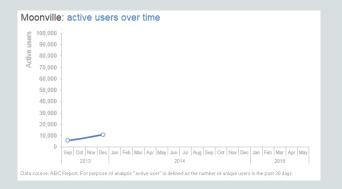
Users increased due to friends and family promotion



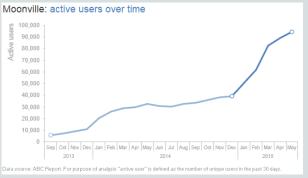
Blue dot is **starting point** for the story



Growth flattened during time when game was updated



Despite no marketing, # of users doubled



Revamped game and social media partnerships helped game to go viral

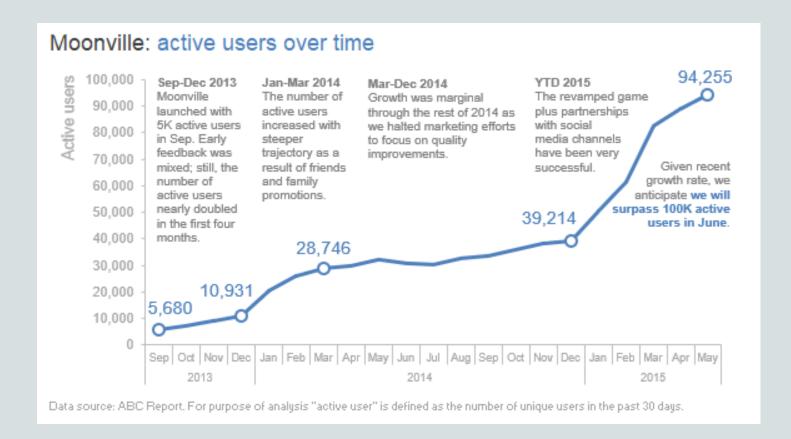
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DETAILED ANNOTATED

VERSION

Annotated version captures salient points made during live story telling



Presented for the ICEAA OEM COG www.iceaaonline.com/oemcog TIPS FOR FINDING THE STORY IN YOUR DATA

Data storytelling is part science and part art (like cost estimating!)

- There are several best practices and guidelines to follow including
 - Knowing your audience and composing your story to meet their needs
 - Leveraging Gestalt design principles, using preattentive attributes, etc. to create a visual hierarchy of information

Rely on your artistic side to be **creative** and embrace **diversity**

- There are multiple ways to communicate with data and have fun
 - Exploring alternate visuals can help you discover your data story
 - Declutter your visuals so that you draw attention to what matters most
 - Push data to the back so it does not compete for the main message
 - Include only what you need to tell the story, so it is easy to understand
- Iterate and seek feedback from others about your graphics



SEEK INSPIRATION THROUGH GOOD EXAMPLES

- Use these websites to inspire you as you create your presentations
 - Chart Chooser http://labs.juiceanalytics.com/chartchooser/index.html
 - Download as Excel or PowerPoint templates and insert your own data
 - Chartmaker Directory http://chartmaker.visualisingdata.com/
 - Explore the matrix of chart type by tool and click the circles to see solutions and examples
 - Graphic Continuum https://policyviz.com/?s=graphic+continuum
 - The poster includes more than 90 graphic types grouped into six categories
 - Also, check out the related Match It Game and Cards as well as three ways to annotate your graphs
 - Interactive Chart Chooser https://depictdatastudio.com/charts/
 - Explore the interactive chart chooser using filters

EXPLORE ADDITIONAL RESOURCES

- With <u>Datawrapper</u>, you can create visualizations like the one below from Let's Practice in minutes instead of hours!
 - https://www.datawrapper.de/_/FqaTB/
 - It's free to use and no sign-in is needed to try it out yourself
- With Flourish, explore and explain your data with stunning visualizations and stories
 - https://flourish.studio/features/
 - Publish, present or download a free public version (No need to code or install software)
- With Google Data Studio, unlock the power of your data with interactive dashboards and beautiful reports that inspire smarter business decisions
 - https://datastudio.google.com/overview
 - It is easy and free!